



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

Consolidated Edison (ED)

(Delayed Data from NYSE)

\$104.52 USD

+1.02 (0.98%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$104.42 -0.10 (-0.09%) 4:24 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | C Growth | F Momentum | D VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*AMC8/7/25	Earnings ESP	0.00%
Current Quarter	0.66	Current Year	5.63
EPS Last Quarter	2.25	Next Year	6.01
Last EPS Surprise	-2.17%	EPS (TTM)	5.50
ABR	3.08	P/E (F1)	18.40
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	ED	IND	S&P
Current Qtr (06/2025)	11.86	-24.41	11.38
Next Qtr (09/2025)	8.93	-20.03	4.80
Current Year (12/2025)	4.26	3.50	15.10
Next Year (12/2026)	6.75	8.50	11.69
Past 5 Years	4.70	4.70	10.10
Next 5 Years	5.60	8.00	NA
PE	18.40	29.00	23.60
PEG Ratio	3.30	3.63	NA

[Learn More About Estimate Research](#)

[See Brokerage Recommendations](#)

Premium Research for ED

Zacks Rank

Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

C

 Value |

C

 Growth |

F

 Momentum |

D

 VGM

Earnings ESP

0.00%

Research Reports for ED

[Analyst](#) | [Snapshot](#)

(▲▼ = Change in last 30 days)

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for ED



Sales Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	3.61B	4.00B	16.14B	16.87B
# of Estimates	4	4	5	5
High Estimate	4.29B	4.27B	16.60B	17.10B
Low Estimate	3.34B	3.53B	15.77B	16.58B
Year ago Sales	3.22B	4.09B	15.26B	16.14B
Year over Year Growth Est.	12.19%	-2.26%	5.76%	4.49%

Earnings Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	0.66	1.83	5.63	6.01
# of Estimates	4	3	7	7
Most Recent Consensus	0.62	1.84	5.63	6.01
High Estimate	0.70	1.84	5.69	6.15
Low Estimate	0.62	1.82	5.60	5.92
Year ago EPS	0.59	1.68	5.40	5.63
Year over Year Growth Est.	11.86%	8.93%	4.26%	6.80%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	0	1
Up Last 30 Days	4	0	0	1
Up Last 60 Days	3	1	1	0
Down Last 7 Days	0	1	0	0
Down Last 30 Days	0	3	0	1
Down Last 60 Days	1	2	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.66	1.83	5.63	6.01
7 Days Ago	0.65	1.84	5.63	6.01
30 Days Ago	0.60	1.90	5.63	6.01
60 Days Ago	0.62	1.83	5.63	6.01
90 Days Ago	0.58	1.88	5.62	5.99

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.66	1.83	5.63	6.01
Zacks Consensus Estimate	0.66	1.83	5.63	6.01
Earnings ESP	0.00%	0.00%	0.00%	-0.06%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	2.25	0.98	1.68	0.59	NA
Estimate	2.30	0.97	1.56	0.55	NA
Difference	-0.05	0.01	0.12	0.04	0.03
Surprise	-2.17%	1.03%	7.69%	7.27%	3.46%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research
Personal Finance
Commentary
Education

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription
Preferences
Unsubscribe
Login/Password Help

Resources

Help
About Zacks
Zacks Writers
Privacy Policy
Do Not Sell My Personal
Information
Terms of Service

Client Support

Contact Us
Share Feedback
Media
Careers
Advertise
Testimonials

Follow Us

Facebook
X (Formerly Twitter)
Linkedin
YouTube
Instagram

Zacks Mobile App



Zacks Advisor Tools

Upgrade to Premium

Performance Disclosure

Accessibility

Site Map

Podcasts

Earnings Calendar

Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Rank stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

WEC Energy Group (WEC)

(Delayed Data from NYSE)

\$110.29 USD

+1.21 (1.11%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$110.24 -0.05 (-0.05%) 4:26 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

B

 Growth |

D

 Momentum |

C

 VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	10/30/25	Earnings ESP	-3.70%
Current Quarter	0.81	Current Year	5.23
EPS Last Quarter	0.76	Next Year	5.59
Last EPS Surprise	7.04%	EPS (TTM)	5.28
ABR	2.60	P/E (F1)	20.84

% EPS Growth Estimates	WEC	IND	S&P
Current Qtr (09/2025)	-1.22	-24.41	11.38
Next Qtr (12/2025)	0.70	-20.03	4.80
Current Year (12/2025)	8.28	3.50	15.10
Next Year (12/2026)	6.88	8.50	11.69
Past 5 Years	6.40	4.70	10.10
Next 5 Years	7.00	8.00	NA
PE	20.84	29.00	23.60
PEG Ratio	3.00	3.63	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for WEC

Zacks Rank

Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

D

 Value |

B

 Growth |

D

 Momentum |

C

 VGM

Earnings ESP

-3.70%

Research Reports for WEC

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for WEC



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-1.22%	0.70%	8.28%	6.72%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	0	0
Up Last 30 Days	0	2	0	0
Up Last 60 Days	1	2	2	1
Down Last 7 Days	1	0	0	1
Down Last 30 Days	2	0	0	1
Down Last 60 Days	2	0	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.81	1.44	5.23	5.59
7 Days Ago	0.86	1.42	5.23	5.59
30 Days Ago	0.88	1.42	5.23	5.59
60 Days Ago	0.87	1.42	5.23	5.59
90 Days Ago	0.87	1.42	5.23	5.59

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.78	1.45	5.23	5.55
Zacks Consensus Estimate	0.81	1.44	5.23	5.59
Earnings ESP	-3.70%	0.93%	0.00%	-0.64%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	0.76	2.27	1.43	0.82	NA
Estimate	0.71	2.19	1.44	0.70	NA
Difference	0.05	0.08	-0.01	0.12	0.06
Surprise	7.04%	3.65%	-0.69%	17.14%	6.79%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support

Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance
Commentary
Education
Zacks Advisor Tools

Preferences
Unsubscribe
Login/Password Help
Upgrade to Premium

Do Not Sell My Personal Information
Terms of Service
Performance Disclosure
Accessibility
Site Map
Podcasts
Earnings Calendar

Advertise
Testimonials

YouTube
Instagram



Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

Atmos Energy (ATO)

(Delayed Data from NYSE)

\$155.79 USD

-0.13 (-0.08%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$155.76 -0.03 (-0.02%) 4:26 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

C

 Growth |

C

 Momentum |

D

 VGM

Industry Rank:

Top 22% (54 out of 246)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*AMC8/6/25	Earnings ESP	0.00%
Current Quarter	1.17	Current Year	7.27
EPS Last Quarter	3.03	Next Year	7.81
Last EPS Surprise	3.77%	EPS (TTM)	7.20
ABR	2.04	P/E (F1)	21.45

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	ATO	IND	S&P
Current Qtr (06/2025)	8.33	10.60	11.38
Next Qtr (09/2025)	1.16	23.77	4.80
Current Year (09/2025)	6.44	7.50	15.10
Next Year (09/2026)	7.43	10.40	11.69
Past 5 Years	9.40	3.30	10.10
Next 5 Years	7.30	7.40	NA
PE	21.45	14.20	23.60
PEG Ratio	2.93	1.92	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

Premium Research for ATO

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Top 22% (54 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

D

 Value |

C

 Growth |

C

 Momentum |

D

 VGM

Earnings ESP

0.00%

Research Reports for ATO

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for ATO



Sales Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	940.91M	888.98M	4.80B	5.43B
# of Estimates	1	1	3	3
High Estimate	940.91M	888.98M	4.96B	5.75B
Low Estimate	940.91M	888.98M	4.51B	4.87B
Year ago Sales	701.55M	657.94M	4.17B	4.80B
Year over Year Growth Est.	34.12%	35.12%	15.33%	13.14%

Earnings Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Zacks Consensus Estimate	1.17	0.87	7.27	7.81
# of Estimates	3	2	7	7
Most Recent Consensus	NA	NA	7.27	7.84
High Estimate	1.19	0.88	7.30	7.85
Low Estimate	1.14	0.85	7.25	7.75
Year ago EPS	1.08	0.86	6.83	7.27

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Year over Year Growth Est.	8.33%	1.16%	6.44%	7.47%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	1	1	4	3
Up Last 60 Days	1	1	4	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	1	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	1.17	0.87	7.27	7.81
7 Days Ago	1.17	0.87	7.26	7.80
30 Days Ago	1.19	0.90	7.24	7.80
60 Days Ago	1.19	0.90	7.24	7.80
90 Days Ago	1.18	0.88	7.19	7.76

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	1.17	0.87	7.27	7.82
Zacks Consensus Estimate	1.17	0.87	7.27	7.81
Earnings ESP	0.00%	0.00%	0.10%	0.10%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	3.03	2.23	0.86	1.08	NA
Estimate	2.92	2.20	0.84	1.05	NA
Difference	0.11	0.03	0.02	0.03	0.05
Surprise	3.77%	1.36%	2.38%	2.86%	2.59%

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research
Personal Finance
Commentary
Education

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription
Preferences
Unsubscribe
Login/Password Help

Resources

Help
About Zacks
Zacks Writers
Privacy Policy
Do Not Sell My Personal
Information
Terms of Service

Client Support

Contact Us
Share Feedback
Media
Careers
Advertise
Testimonials

Follow Us

Facebook
X (Formerly Twitter)
Linkedin
YouTube
Instagram

Zacks Mobile App



Zacks Advisor Tools

Upgrade to Premium

Performance Disclosure

Accessibility

Site Map

Podcasts

Earnings Calendar

Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

ONE Gas (OGS)
(Delayed Data from NYSE)

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

B

 Value |

C

 Growth |

C

 Momentum |

C

 VGM

Industry Rank:
Top 22% (54 out of 246)

Industry: Utility - Gas Distribution

\$72.50 USD

-0.20 (-0.28%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$72.52 +0.02 (0.03%)
4:28 PM ET

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*AMC8/5/25	Earnings ESP	3.22%
Current Quarter	0.53	Current Year	4.29
EPS Last Quarter	1.98	Next Year	4.47
Last EPS Surprise	7.03%	EPS (TTM)	4.14
ABR	2.60	P/E (F1)	16.95
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	OGS	IND	S&P
Current Qtr (06/2025)	10.42	10.60	11.38
Next Qtr (09/2025)	58.82	23.77	4.80
Current Year (12/2025)	9.72	7.50	15.10
Next Year (12/2026)	4.20	10.40	11.69
Past 5 Years	2.40	3.30	10.10
Next 5 Years	5.60	7.40	NA
PE	16.95	14.20	23.60
PEG Ratio	3.05	1.92	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/OGS/detailed-earning-estimates

1/4

Premium Research for OGS

Zacks Rank

Buy 2

Zacks Industry Rank

Top 22% (54 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

B Value | C Growth | C Momentum | C VGM

Earnings ESP

3.22%

Research Reports for OGS

Analyst | Snapshot

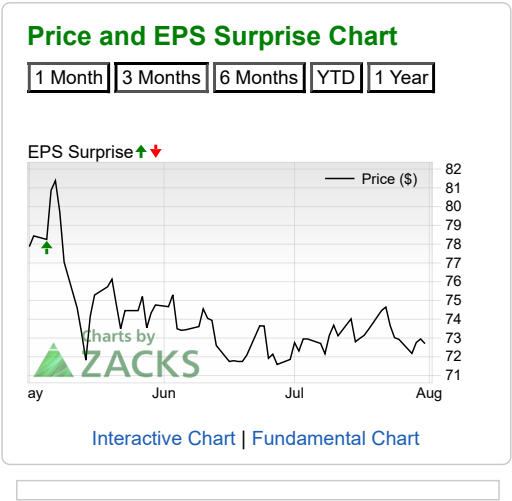
▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for OGS



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	10.42%	58.82%	9.72%	4.26%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	2	1	1
Up Last 60 Days	0	3	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.53	0.54	4.29	4.47
7 Days Ago	0.53	0.54	4.29	4.47
30 Days Ago	0.53	0.43	4.29	4.47
60 Days Ago	0.54	0.42	4.28	4.46
90 Days Ago	0.55	0.44	4.26	4.46

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.55	0.65	4.29	4.47
Zacks Consensus Estimate	0.53	0.54	4.29	4.47
Earnings ESP	3.22%	20.56%	0.00%	-0.07%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.98	1.34	0.34	0.48	NA
Estimate	1.85	1.33	0.41	0.49	NA
Difference	0.13	0.01	-0.07	-0.01	0.02
Surprise	7.03%	0.75%	-17.07%	-2.04%	-2.83%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support

Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance
Commentary
Education
Zacks Advisor Tools

Preferences
Unsubscribe
Login/Password Help
Upgrade to Premium

Do Not Sell My Personal Information
Terms of Service
Performance Disclosure
Accessibility
Site Map
Podcasts
Earnings Calendar

Advertise
Testimonials

YouTube
Instagram



Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

NiSource (NI)

(Delayed Data from NYSE)

\$42.59 USD

+0.14 (0.32%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$42.58 -0.01 (-0.01%)

4:26 PM ET

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

C Value | B Growth | F Momentum | D VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO8/6/25	Earnings ESP	0.00%
Current Quarter	0.21	Current Year	1.88
EPS Last Quarter	0.98	Next Year	2.02
Last EPS Surprise	8.89%	EPS (TTM)	1.88
ABR	1.14	P/E (F1)	22.63

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	NI	IND	S&P
Current Qtr (06/2025)	0.00	-24.41	11.38
Next Qtr (09/2025)	-15.00	-20.03	4.80
Current Year (12/2025)	7.43	3.50	15.10
Next Year (12/2026)	7.45	8.50	11.69
Past 5 Years	5.90	4.70	10.10
Next 5 Years	7.90	8.00	NA
PE	22.63	29.00	23.60
PEG Ratio	2.87	3.63	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/NI/detailed-earning-estimates

1/4

Premium Research for NI

Zacks Rank

▲ Buy 2

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

C

 Value |

B

 Growth |

F

 Momentum |

C

 VGM

Earnings ESP

0.00%

Research Reports for NI

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for NI



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	0.00%	-15.00%	7.43%	7.87%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.21	0.17	1.88	2.02
7 Days Ago	0.21	0.17	1.88	2.02
30 Days Ago	0.21	0.17	1.88	2.02
60 Days Ago	0.21	0.17	1.88	2.02
90 Days Ago	0.23	0.19	1.87	2.02

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.21	0.17	1.88	2.04
Zacks Consensus Estimate	0.21	0.17	1.88	2.02
Earnings ESP	0.00%	0.00%	0.00%	0.79%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	0.98	0.49	0.20	0.21	NA
Estimate	0.90	0.47	0.14	0.15	NA
Difference	0.08	0.02	0.06	0.06	0.06
Surprise	8.89%	4.26%	42.86%	40.00%	24.00%

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research
Personal Finance
Commentary
Education

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription
Preferences
Unsubscribe
Login/Password Help

Resources

Help
About Zacks
Zacks Writers
Privacy Policy
Do Not Sell My Personal
Information
Terms of Service

Client Support

Contact Us
Share Feedback
Media
Careers
Advertise
Testimonials

Follow Us

Facebook
X (Formerly Twitter)
Linkedin
YouTube
Instagram

Zacks Mobile App



Zacks Research is Reported On:



 **BBB Rating: A+**
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

Spire (SR)

(Delayed Data from NYSE)

\$74.37 USD

-0.10 (-0.13%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$74.27 -0.10 (-0.13%)

4:28 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

B

 Growth |

D

 Momentum |

A

 VGM

Industry Rank:

Top 22% (54 out of 246)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*BMO8/5/25	Earnings ESP	14.81%
Current Quarter	-0.09	Current Year	4.50
EPS Last Quarter	3.60	Next Year	5.07
Last EPS Surprise	-2.70%	EPS (TTM)	4.26
ABR	2.40	P/E (F1)	16.57
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	SR	IND	S&P
Current Qtr (06/2025)	35.71	10.60	11.38
Next Qtr (09/2025)	37.04	23.77	4.80
Current Year (09/2025)	8.96	7.50	15.10
Next Year (09/2026)	12.67	10.40	11.69
Past 5 Years	2.00	3.30	10.10
Next 5 Years	7.10	7.40	NA
PE	16.57	14.20	23.60
PEG Ratio	2.33	1.92	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for SR

Zacks Rank

Hold 3

Zacks Industry Rank

Top 22% (54 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

B

 Value |

B

 Growth |

D

 Momentum |

A

 VGM

Earnings ESP

14.81%

Research Reports for SR

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for SR



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Year over Year Growth Est.	35.71%	37.04%	8.96%	12.83%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	3	1	0	3
Up Last 60 Days	3	1	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	1	1	0
Down Last 60 Days	0	1	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	-0.09	-0.34	4.50	5.07
7 Days Ago	-0.09	-0.34	4.50	5.07
30 Days Ago	-0.14	-0.32	4.50	5.02
60 Days Ago	-0.14	-0.32	4.50	5.03
90 Days Ago	-0.12	-0.41	4.50	5.03

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	-0.08	-0.37	4.48	5.09
Zacks Consensus Estimate	-0.09	-0.34	4.50	5.07
Earnings ESP	14.81%	-8.19%	-0.33%	0.28%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	3.60	1.34	-0.54	-0.14	NA
Estimate	3.70	1.42	-0.52	-0.18	NA
Difference	-0.10	-0.08	-0.02	0.04	-0.04
Surprise	-2.70%	-5.63%	-3.85%	22.22%	2.51%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support


Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance	Preferences	Do Not Sell My Personal Information	Advertise	YouTube	
Commentary	Unsubscribe	Information	Testimonials	Instagram	
Education	Login/Password Help	Terms of Service			
Zacks Advisor Tools	Upgrade to Premium	Performance Disclosure			
		Accessibility			
		Site Map			
		Podcasts			
		Earnings Calendar			

Zacks Research is Reported On:



 **BBB Rating: A+**
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

NextEra Energy (NEE)

(Delayed Data from NYSE)

\$70.46 USD

-0.61 (-0.85%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$70.42 -0.04 (-0.05%)

4:24 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

D

 Growth |

C

 Momentum |

D

 VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	10/22/25	Earnings ESP	0.00%
Current Quarter	1.04	Current Year	3.68
EPS Last Quarter	1.05	Next Year	3.97
Last EPS Surprise	2.94%	EPS (TTM)	3.60
ABR	1.86	P/E (F1)	19.32

% EPS Growth Estimates	NEE	IND	S&P
Current Qtr (09/2025)	0.97	-20.03	11.38
Next Qtr (12/2025)	16.98	-13.37	4.80
Current Year (12/2025)	7.29	3.50	15.10
Next Year (12/2026)	7.88	8.50	11.69
Past 5 Years	10.10	4.70	10.10
Next 5 Years	7.90	8.00	NA
PE	19.32	29.00	23.60
PEG Ratio	2.45	3.63	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

Premium Research for NEE

Zacks Rank

Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

D

 Value |

D

 Growth |

C

 Momentum |

D

 VGM

Earnings ESP

0.00%

Research Reports for NEE

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for NEE



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	0.97%	16.98%	7.29%	7.88%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	1	1	0
Up Last 30 Days	2	2	1	2
Up Last 60 Days	2	2	2	3
Down Last 7 Days	1	0	0	1
Down Last 30 Days	1	1	0	1
Down Last 60 Days	1	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.04	0.62	3.68	3.97
7 Days Ago	1.04	0.61	3.68	3.97
30 Days Ago	1.05	0.60	3.68	3.97
60 Days Ago	1.00	0.70	3.68	3.97
90 Days Ago	1.00	0.72	3.68	3.97

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.04	0.62	3.68	3.98
Zacks Consensus Estimate	1.04	0.62	3.68	3.97
Earnings ESP	0.00%	0.00%	0.03%	0.37%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	1.05	0.99	0.53	1.03	NA
Estimate	1.02	0.97	0.51	0.98	NA
Difference	0.03	0.02	0.02	0.05	0.03
Surprise	2.94%	2.06%	3.92%	5.10%	3.51%

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research
Personal Finance
Commentary
Education

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription
Preferences
Unsubscribe
Login/Password Help

Resources

Help
About Zacks
Zacks Writers
Privacy Policy
Do Not Sell My Personal
Information
Terms of Service

Client Support

Contact Us
Share Feedback
Media
Careers
Advertise
Testimonials

Follow Us

Facebook
X (Formerly Twitter)
Linkedin
YouTube
Instagram

Zacks Mobile App



Zacks Advisor Tools

Upgrade to Premium

Performance Disclosure

Accessibility

Site Map

Podcasts

Earnings Calendar

Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

Portland General Electric (POR)

(Delayed Data from NYSE)

\$41.41 USD

+0.29 (0.71%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$41.44 +0.03 (0.07%)

4:26 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

C

 Growth |

A

 Momentum |

A

 VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	10/24/25	Earnings ESP	6.17%
Current Quarter	0.95	Current Year	3.22
EPS Last Quarter	0.66	Next Year	3.37
Last EPS Surprise	1.54%	EPS (TTM)	2.81
ABR	2.62	P/E (F1)	12.76

% EPS Growth Estimates	POR	IND	S&P
Current Qtr (09/2025)	5.56	-20.03	11.38
Next Qtr (12/2025)	94.12	-13.37	4.80
Current Year (12/2025)	2.55	3.50	15.10
Next Year (12/2026)	4.66	8.50	11.69
Past 5 Years	4.60	4.70	10.10
Next 5 Years	3.40	8.00	NA
PE	12.76	29.00	23.60
PEG Ratio	3.76	3.63	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

Premium Research for POR

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

B Value | C Growth | A Momentum | A VGM

Earnings ESP

6.17%

Research Report for POR

Snapshot

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

▲ Better trading starts [here](#).

Research for POR



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	5.56%	94.12%	2.55%	4.60%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	1	1	2	1
Up Last 60 Days	1	1	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	2
Down Last 60 Days	1	0	0	3

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.95	0.66	3.22	3.37
7 Days Ago	0.94	0.66	3.22	3.36
30 Days Ago	0.94	0.63	3.21	3.37
60 Days Ago	0.94	0.63	3.21	3.37
90 Days Ago	1.02	0.63	3.21	3.37

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.00	0.64	3.23	3.36
Zacks Consensus Estimate	0.95	0.66	3.22	3.37
Earnings ESP	6.17%	-2.29%	0.09%	-0.30%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	0.66	0.91	0.34	0.90	NA
Estimate	0.65	0.93	0.32	0.89	NA
Difference	0.01	-0.02	0.02	0.01	0.01
Surprise	1.54%	-2.15%	6.25%	1.12%	1.69%

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research
Personal Finance
Commentary
Education

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription
Preferences
Unsubscribe
Login/Password Help

Resources

Help
About Zacks
Zacks Writers
Privacy Policy
Do Not Sell My Personal
Information
Terms of Service

Client Support

Contact Us
Share Feedback
Media
Careers
Advertise
Testimonials

Follow Us

Facebook
X (Formerly Twitter)
Linkedin
YouTube
Instagram

Zacks Mobile App



Zacks Advisor Tools

Upgrade to Premium

Performance Disclosure

Accessibility

Site Map

Podcasts

Earnings Calendar

Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

Southwest Gas (SWX)

(Delayed Data from NYSE)

\$77.79 USD

-0.36 (-0.45%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$77.87 +0.09 (0.11%)

4:28 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

B

 Value |

A

 Growth |

D

 Momentum |

A

 VGM

Industry Rank:

Top 22% (54 out of 246)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*BMO8/6/25	Earnings ESP	8.00%
Current Quarter	0.42	Current Year	3.73
EPS Last Quarter	1.65	Next Year	4.28
Last EPS Surprise	2.48%	EPS (TTM)	3.44
ABR	2.14	P/E (F1)	20.98

*BMO = Before Market Open *AMC = After Market Close

% EPS Growth Estimates	SWX	IND	S&P
Current Qtr (06/2025)	35.48	10.60	11.38
Next Qtr (09/2025)	-11.11	23.77	4.80
Current Year (12/2025)	18.04	7.50	15.10
Next Year (12/2026)	14.75	10.40	11.69
Past 5 Years	-4.20	3.30	10.10
Next 5 Years	10.50	7.40	NA
PE	20.98	14.20	23.60
PEG Ratio	2.00	1.92	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

Premium Research for SWX

Zacks Rank

Hold 3

Zacks Industry Rank

Top 22% (54 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

B

 Value |

A

 Growth |

D

 Momentum |

A

 VGM

Earnings ESP

8.00%

Research Reports for SWX

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for SWX



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	35.48%	-11.11%	18.04%	14.95%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.42	0.08	3.73	4.28
7 Days Ago	0.42	0.08	3.73	4.28
30 Days Ago	0.43	0.08	3.73	4.28
60 Days Ago	0.43	0.08	3.73	4.28
90 Days Ago	0.48	0.13	3.75	4.20

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.45	0.08	3.73	4.28
Zacks Consensus Estimate	0.42	0.08	3.73	4.28
Earnings ESP	8.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.65	1.39	0.09	0.31	NA
Estimate	1.61	1.15	0.07	0.43	NA
Difference	0.04	0.24	0.02	-0.12	0.05
Surprise	2.48%	20.87%	28.57%	-27.91%	6.00%

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research
Personal Finance
Commentary
Education

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription
Preferences
Unsubscribe
Login/Password Help

Resources

Help
About Zacks
Zacks Writers
Privacy Policy
Do Not Sell My Personal
Information
Terms of Service

Client Support

Contact Us
Share Feedback
Media
Careers
Advertise
Testimonials

Follow Us

Facebook
X (Formerly Twitter)
Linkedin
YouTube
Instagram

Zacks Mobile App



Zacks Advisor Tools

Upgrade to Premium

Performance Disclosure

Accessibility

Site Map

Podcasts

Earnings Calendar

Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

PPL (PPL)

(Delayed Data from NYSE)

\$35.66 USD

-0.04 (-0.10%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$35.64 -0.02 (-0.04%)

4:26 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | D Growth | C Momentum | D VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	11/7/25	Earnings ESP	1.08%
Current Quarter	0.47	Current Year	1.82
EPS Last Quarter	0.32	Next Year	1.97
Last EPS Surprise	-13.51%	EPS (TTM)	1.68
ABR	1.61	P/E (F1)	19.65

% EPS Growth Estimates	PPL	IND	S&P
Current Qtr (09/2025)	11.90	-24.41	11.38
Next Qtr (12/2025)	11.76	-20.03	4.80
Current Year (12/2025)	7.69	3.50	15.10
Next Year (12/2026)	8.24	8.50	11.69
Past 5 Years	-6.90	4.70	10.10
Next 5 Years	7.70	8.00	NA
PE	19.65	29.00	23.60
PEG Ratio	2.56	3.63	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/PPL/detailed-earning-estimates

1/4

Premium Research for PPL

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

C

 Value |

D

 Growth |

C

 Momentum |

D

 VGM

Earnings ESP

1.08%

Research Reports for PPL

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for PPL



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	11.90%	11.76%	7.69%	8.33%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	1	2
Up Last 60 Days	2	1	1	1
Down Last 7 Days	0	0	1	0
Down Last 30 Days	0	0	2	0
Down Last 60 Days	0	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	0.47	0.38	1.82	1.97
7 Days Ago	0.47	0.38	1.82	1.97
30 Days Ago	0.46	0.38	1.82	1.97
60 Days Ago	0.46	0.39	1.82	1.97
90 Days Ago	0.46	0.40	1.82	1.97

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	0.47	0.35	1.82	1.98
Zacks Consensus Estimate	0.47	0.38	1.82	1.97
Earnings ESP	1.08%	-8.50%	0.36%	0.34%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	0.32	0.60	0.34	0.42	NA
Estimate	0.37	0.53	0.37	0.39	NA
Difference	-0.05	0.07	-0.03	0.03	0.01
Surprise	-13.51%	13.21%	-8.11%	7.69%	-0.18%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support


Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance	Preferences	Do Not Sell My Personal Information	Advertise	YouTube	
Commentary	Unsubscribe	Information	Testimonials	Instagram	
Education	Login/Password Help	Terms of Service			
Zacks Advisor Tools	Upgrade to Premium	Performance Disclosure			
		Accessibility			
		Site Map			
		Podcasts			
		Earnings Calendar			

Zacks Research is Reported On:



This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

Ameren (AEE)

(Delayed Data from NYSE)

\$102.15 USD

+1.02 (1.00%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$102.10 -0.05 (-0.04%) 4:24 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C Value | C Growth | A Momentum | C VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	11/5/25	Earnings ESP	10.87%
Current Quarter	1.82	Current Year	4.94
EPS Last Quarter	1.01	Next Year	5.31
Last EPS Surprise	1.00%	EPS (TTM)	4.72
ABR	1.86	P/E (F1)	20.47

% EPS Growth Estimates	AEE	IND	S&P
Current Qtr (09/2025)	-2.67	-24.41	11.38
Next Qtr (12/2025)	12.99	-20.03	4.80
Current Year (12/2025)	6.70	3.50	15.10
Next Year (12/2026)	7.49	8.50	11.69
Past 5 Years	6.30	4.70	10.10
Next 5 Years	7.90	8.00	NA
PE	20.47	29.00	23.60
PEG Ratio	2.60	3.63	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for AEE

Zacks Rank

Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

C

 Value |

C

 Growth |

A

 Momentum |

C

 VGM

Earnings ESP

10.87%

Research Reports for AEE

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for AEE



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	-2.67%	12.99%	6.70%	7.52%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	3	2	3	2
Up Last 60 Days	3	2	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	2	1	0
Down Last 60 Days	1	2	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.82	0.87	4.94	5.31
7 Days Ago	1.82	0.87	4.94	5.31
30 Days Ago	1.80	0.87	4.93	5.31
60 Days Ago	1.79	0.87	4.93	5.31
90 Days Ago	1.94	0.96	4.94	5.31

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	2.02	0.87	4.94	5.33
Zacks Consensus Estimate	1.82	0.87	4.94	5.31
Earnings ESP	10.87%	0.00%	-0.13%	0.32%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	1.01	1.07	0.77	1.87	NA
Estimate	1.00	1.08	0.79	1.91	NA
Difference	0.01	-0.01	-0.02	-0.04	-0.02
Surprise	1.00%	-0.93%	-2.53%	-2.09%	-1.14%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support


Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance	Preferences	Do Not Sell My Personal Information	Advertise	YouTube	
Commentary	Unsubscribe	Information	Testimonials	Instagram	
Education	Login/Password Help	Terms of Service			
Zacks Advisor Tools	Upgrade to Premium	Performance Disclosure			
		Accessibility			
		Site Map			
		Podcasts			
		Earnings Calendar			

Zacks Research is Reported On:



 **BBB Rating: A+**
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks

Data Feed

Xcel Energy (XEL)

(Delayed Data from NSDQ)

\$73.45 USD

+0.01 (0.01%)

Updated Aug 1, 2025 04:00 PM ET

After-Market: \$73.47 +0.02 (0.03%)

4:26 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

C

 Value |

C

 Growth |

D

 Momentum |

D

 VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	10/30/25	Earnings ESP	3.07%
Current Quarter	1.38	Current Year	3.81
EPS Last Quarter	0.75	Next Year	4.12
Last EPS Surprise	19.05%	EPS (TTM)	3.65
ABR	1.57	P/E (F1)	19.27

% EPS Growth Estimates	XEL	IND	S&P
Current Qtr (09/2025)	10.40	-24.41	11.38
Next Qtr (12/2025)	18.52	-20.03	4.80
Current Year (12/2025)	8.86	3.50	15.10
Next Year (12/2026)	8.14	8.50	11.69
Past 5 Years	5.80	4.70	10.10
Next 5 Years	7.80	8.00	NA
PE	19.27	29.00	23.60
PEG Ratio	2.47	3.63	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/XEL/detailed-earning-estimates

1/4

Premium Research for XEL

Zacks Rank

▲ Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

C

 Value |

C

 Growth |

D

 Momentum |

D

 VGM

Earnings ESP

3.07%

Research Reports for XEL

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for XEL



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	10.40%	18.52%	8.86%	8.10%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	2	1	2
Up Last 60 Days	1	2	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	1	1
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.38	0.96	3.81	4.12
7 Days Ago	1.38	0.96	3.81	4.12
30 Days Ago	1.38	0.93	3.81	4.12
60 Days Ago	1.38	0.93	3.81	4.12
90 Days Ago	1.35	0.93	3.81	4.12

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.43	0.91	3.82	4.12
Zacks Consensus Estimate	1.38	0.96	3.81	4.12
Earnings ESP	3.07%	-5.24%	0.09%	0.08%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	0.75	0.84	0.81	1.25	NA
Estimate	0.63	0.93	0.87	1.29	NA
Difference	0.12	-0.09	-0.06	-0.04	-0.02
Surprise	19.05%	-9.68%	-6.90%	-3.10%	-0.16%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support

Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance
Commentary
Education
Zacks Advisor Tools

Preferences
Unsubscribe
Login/Password Help
Upgrade to Premium

Do Not Sell My Personal Information
Terms of Service
Performance Disclosure
Accessibility
Site Map
Podcasts
Earnings Calendar

Advertise
Testimonials

YouTube
Instagram



Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

Northwest Natural (NWN)

(Delayed Data from NYSE)

\$39.86 USD

-0.06 (-0.15%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$39.90 +0.04 (0.10%)

4:28 PM ET

Add to portfolio

Zacks Rank:

2-Buy

2

Style Scores:

A Value | A Growth | D Momentum | A VGM

Industry Rank:

Top 22% (54 out of 246)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates			
Earnings Date	*BMO8/5/25	Earnings ESP	0.00%
Current Quarter	-0.07	Current Year	2.88
EPS Last Quarter	2.28	Next Year	3.07
Last EPS Surprise	9.09%	EPS (TTM)	2.91
ABR	2.20	P/E (F1)	13.89
*BMO = Before Market Open *AMC = After Market Close			

% EPS Growth Estimates	NWN	IND	S&P
Current Qtr (06/2025)	0.00	10.60	11.38
Next Qtr (09/2025)	-19.72	23.77	4.80
Current Year (12/2025)	23.61	7.50	15.10
Next Year (12/2026)	6.60	10.40	11.69
Past 5 Years	0.50	3.30	10.10
Next 5 Years	NA	7.40	NA
PE	13.89	14.20	23.60
PEG Ratio	NA	1.92	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/NWN/detailed-earning-estimates

1/4

Premium Research for NWN

Zacks Rank

▼ Buy 2

Zacks Industry Rank

Top 22% (54 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

A

 Value |

A

 Growth |

D

 Momentum |

A

 VGM

Earnings ESP

0.00%

Research Report for NWN

Snapshot

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for NWN



Sales Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	242.89M	157.30M	1.30B	1.36B
# of Estimates	2	2	2	2
High Estimate	246.00M	164.59M	1.32B	1.40B
Low Estimate	239.78M	150.00M	1.29B	1.33B
Year ago Sales	211.71M	136.93M	1.15B	1.30B
Year over Year Growth Est.	14.73%	14.87%	13.07%	4.55%

Earnings Estimates

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Zacks Consensus Estimate	-0.07	-0.85	2.88	3.07
# of Estimates	2	2	2	2
Most Recent Consensus	0.02	-0.77	2.90	3.10
High Estimate	0.02	-0.77	2.90	3.10
Low Estimate	-0.16	-0.92	2.85	3.03
Year ago EPS	-0.07	-0.71	2.33	2.88

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	0.00%	-19.72%	23.61%	6.60%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	-0.07	-0.85	2.88	3.07
7 Days Ago	-0.07	-0.85	2.88	3.07
30 Days Ago	-0.07	-0.85	2.88	3.07
60 Days Ago	-0.04	-0.79	2.84	3.05
90 Days Ago	-0.04	-0.77	2.83	3.03

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	-0.07	-0.85	2.88	3.07
Zacks Consensus Estimate	-0.07	-0.85	2.88	3.07
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	2.28	1.41	-0.71	-0.07	NA
Estimate	2.09	1.42	-0.79	-0.12	NA
Difference	0.19	-0.01	0.08	0.05	0.08
Surprise	9.09%	-0.70%	10.13%	41.67%	15.05%

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research
Personal Finance
Commentary
Education

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription
Preferences
Unsubscribe
Login/Password Help

Resources

Help
About Zacks
Zacks Writers
Privacy Policy
Do Not Sell My Personal
Information
Terms of Service

Client Support

Contact Us
Share Feedback
Media
Careers
Advertise
Testimonials

Follow Us

Facebook
X (Formerly Twitter)
Linkedin
YouTube
Instagram

Zacks Mobile App



Zacks Advisor Tools

Upgrade to Premium

Performance Disclosure

Accessibility

Site Map

Podcasts

Earnings Calendar

Zacks Research is Reported On:



BBB Rating: A+
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

NewJersey Resources (NJR)

(Delayed Data from NYSE)

\$45.75 USD

-0.16 (-0.35%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$45.75 0.00 (0.00%)

4:26 PM ET

Add to portfolio

3-Hold

3

Zacks Rank:

Style Scores:

B

 Value |

B

 Growth |

C

 Momentum |

B

 VGM

Industry Rank:

Top 22% (54 out of 246)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Earnings Date	*AMC8/4/25	Earnings ESP	11.77%
Current Quarter	-0.06	Current Year	3.24
EPS Last Quarter	1.76	Next Year	3.11
Last EPS Surprise	6.67%	EPS (TTM)	3.85
ABR	2.17	P/E (F1)	14.17

*BMO = Before Market Open

*AMC = After Market Close

% EPS Growth Estimates	NJR	IND	S&P
Current Qtr (06/2025)	33.33	10.60	11.38
Next Qtr (09/2025)	-73.03	23.77	4.80
Current Year (09/2025)	10.58	7.50	15.10
Next Year (09/2026)	-4.01	10.40	11.69
Past 5 Years	5.40	3.30	10.10
Next 5 Years	NA	7.40	NA
PE	14.17	14.20	23.60
PEG Ratio	NA	1.92	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

Premium Research for NJR

Zacks Rank

Hold 3

Zacks Industry Rank

Top 22% (54 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

B Value | B Growth | C Momentum | B VGM

Earnings ESP

11.77%

Research Report for NJR

Snapshot

(▲ ▼) = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for NJR



	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Year over Year Growth Est.	33.33%	-73.03%	10.58%	-4.17%

Agreement - Estimate Revisions

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Up Last 7 Days	1	0	1	0
Up Last 30 Days	1	0	1	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	1	0	0
Down Last 30 Days	0	1	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Current	-0.06	0.24	3.24	3.11
7 Days Ago	-0.09	0.25	3.22	3.11
30 Days Ago	-0.09	0.25	3.22	3.11
60 Days Ago	-0.06	0.22	3.22	3.09
90 Days Ago	-0.07	0.30	3.14	3.09

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2025)	Next Qtr (9/2025)	Current Year (9/2025)	Next Year (9/2026)
Most Accurate Estimate	-0.05	0.28	3.30	3.11
Zacks Consensus Estimate	-0.06	0.24	3.24	3.11
Earnings ESP	11.77%	18.31%	1.85%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Quarter Ending (6/2024)	Average Surprise
Reported	1.76	1.29	0.89	-0.09	NA
Estimate	1.65	1.14	0.89	-0.02	NA
Difference	0.11	0.15	0.00	-0.07	0.05
Surprise	6.67%	13.16%	0.00%	-350.00%	-82.54%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support


Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance	Preferences	Do Not Sell My Personal Information	Advertise	YouTube	
Commentary	Unsubscribe	Information	Testimonials	Instagram	
Education	Login/Password Help	Terms of Service			
Zacks Advisor Tools	Upgrade to Premium	Performance Disclosure			
		Accessibility			
		Site Map			
		Podcasts			
		Earnings Calendar			

Zacks Research is Reported On:



This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks Data Feed

The Southern Company (SO)
(Delayed Data from NYSE)

\$95.02 USD

+0.54 (0.57%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$94.98 -0.04 (-0.04%)
4:24 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

D

 Growth |

B

 Momentum |

D

 VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	10/30/25	Earnings ESP	7.05%
Current Quarter	1.48	Current Year	4.28
EPS Last Quarter	0.91	Next Year	4.59
Last EPS Surprise	4.60%	EPS (TTM)	4.07
ABR	2.25	P/E (F1)	22.10

% EPS Growth Estimates	SO	IND	S&P
Current Qtr (09/2025)	3.50	-24.41	11.38
Next Qtr (12/2025)	18.00	-20.03	4.80
Current Year (12/2025)	5.68	3.50	15.10
Next Year (12/2026)	7.24	8.50	11.69
Past 5 Years	5.20	4.70	10.10
Next 5 Years	6.80	8.00	NA
PE	22.10	29.00	23.60
PEG Ratio	3.27	3.63	NA

- Learn More About Estimate Research
- See Brokerage Recommendations
- See Earnings Report Transcript

Premium Research for SO

Zacks Rank

Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

D

 Value |

D

 Growth |

B

 Momentum |

D

 VGM

Earnings ESP

7.05%

Research Reports for SO

[Analyst](#) | [Snapshot](#)

▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for SO



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	3.50%	18.00%	5.68%	7.30%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	1	0	0	1
Up Last 30 Days	2	1	2	5
Up Last 60 Days	1	1	3	4
Down Last 7 Days	0	1	1	1
Down Last 30 Days	1	2	2	1
Down Last 60 Days	1	1	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.48	0.59	4.28	4.59
7 Days Ago	1.42	0.66	4.28	4.59
30 Days Ago	1.39	0.64	4.28	4.58
60 Days Ago	1.44	0.54	4.28	4.57
90 Days Ago	1.45	0.50	4.28	4.57

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.58	0.58	4.28	4.60
Zacks Consensus Estimate	1.48	0.59	4.28	4.59
Earnings ESP	7.05%	-1.55%	0.18%	0.21%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	0.91	1.23	0.50	1.43	NA
Estimate	0.87	1.20	0.51	1.33	NA
Difference	0.04	0.03	-0.01	0.10	0.04
Surprise	4.60%	2.50%	-1.96%	7.52%	3.17%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support


Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance	Preferences	Do Not Sell My Personal Information	Advertise	YouTube	
Commentary	Unsubscribe	Information	Testimonials	Instagram	
Education	Login/Password Help	Terms of Service			
Zacks Advisor Tools	Upgrade to Premium	Performance Disclosure			
		Accessibility			
		Site Map			
		Podcasts			
		Earnings Calendar			

Zacks Research is Reported On:



 **BBB Rating: A+**
As of 12/30/2024
[Click for Profile](#)

This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.



Zacks Research

Detailed Estimates

Quotes & News

* indicates the important links in the menu

Quote Overview

Zacks News

Partner News

Earning News

Zacks Research

More Research

Charts

Financials

Options

Access Zacks

Data Feed

OGE Energy (OGE)

(Delayed Data from NYSE)

\$45.33 USD

-0.09 (-0.20%)

Updated Aug 1, 2025 03:59 PM ET

After-Market: \$45.33 0.00 (0.00%)

4:24 PM ET

Add to portfolio

Zacks Rank:

3-Hold

3

Style Scores:

D

 Value |

F

 Growth |

F

 Momentum |

F

 VGM

Industry Rank:

Top 33% (81 out of 246)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Detailed Estimates

Enter Symbol

EPS Estimates

Exp Earnings Date	11/4/25	Earnings ESP	0.00%
Current Quarter	1.18	Current Year	2.27
EPS Last Quarter	0.53	Next Year	2.42
Last EPS Surprise	-3.64%	EPS (TTM)	2.44
ABR	2.45	P/E (F1)	19.99

% EPS Growth Estimates	OGE	IND	S&P
Current Qtr (09/2025)	8.26	-24.41	11.38
Next Qtr (12/2025)	-50.98	-20.03	4.80
Current Year (12/2025)	3.65	3.50	15.10
Next Year (12/2026)	6.61	8.50	11.69
Past 5 Years	0.70	4.70	10.10
Next 5 Years	6.30	8.00	NA
PE	19.99	29.00	23.60
PEG Ratio	3.16	3.63	NA

Learn More About Estimate Research

See Brokerage Recommendations

See Earnings Report Transcript

https://www.zacks.com/stock/quote/OGE/detailed-earning-estimates

1/4

Premium Research for OGE

Zacks Rank

▼ Hold 3

Zacks Industry Rank

Top 33% (81 out of 246)

Zacks Sector Rank

Top 19% (3 out of 16)

Style Scores

D

 Value |

F

 Growth |

F

 Momentum |

F

 VGM

Earnings ESP

0.00%

Research Reports for OGE

[Analyst](#) | [Snapshot](#)

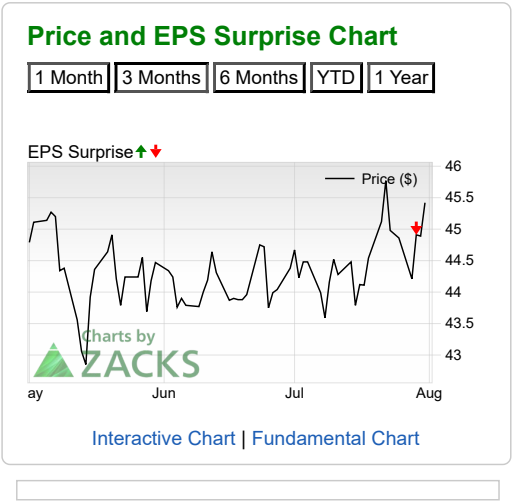
▲ ▼ = Change in last 30 days

[View All Zacks Rank #1 Strong Buys](#)

More Premium Research » »

 Better trading starts [here](#).

Research for OGE



	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Year over Year Growth Est.	8.26%	-50.98%	3.65%	6.43%

Agreement - Estimate Revisions

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	0	0
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	0	0
Down Last 60 Days	1	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Current	1.18	0.25	2.27	2.42
7 Days Ago	1.18	0.25	2.27	2.42
30 Days Ago	1.18	0.24	2.27	2.42
60 Days Ago	1.17	0.26	2.27	2.42
90 Days Ago	1.14	0.30	2.27	2.42

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (9/2025)	Next Qtr (12/2025)	Current Year (12/2025)	Next Year (12/2026)
Most Accurate Estimate	1.18	0.25	2.27	2.42
Zacks Consensus Estimate	1.18	0.25	2.27	2.42
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (6/2025)	Quarter Ending (3/2025)	Quarter Ending (12/2024)	Quarter Ending (9/2024)	Average Surprise
Reported	0.53	0.31	0.51	1.09	NA
Estimate	0.55	0.22	0.48	1.12	NA
Difference	-0.02	0.09	0.03	-0.03	0.02
Surprise	-3.64%	40.91%	6.25%	-2.68%	10.21%

Quarterly Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Annual Estimates By Analyst

Zacks Premium Subscription Required [Learn more](#)

Quick Links

Services

Account Types
Premium Services
Zacks Rank
Research

My Account

Manage Account
Update Profile
Subscriptions
Cancel Subscription

Resources

Help
About Zacks
Zacks Writers
Privacy Policy

Client Support

Contact Us
Share Feedback
Media
Careers

Follow Us

Facebook
X (Formerly Twitter)
Linkedin

Zacks Mobile App



Personal Finance

Commentary

Education

Zacks Advisor Tools

Preferences

Unsubscribe

Login/Password Help

Upgrade to Premium

Do Not Sell My Personal Information

Terms of Service

Performance Disclosure

Accessibility

Site Map

Podcasts

Earnings Calendar

Advertise

Testimonials

YouTube

Instagram

GET IT ON

Google Play

Zacks Research is Reported On:



This page has not been authorized, sponsored, or otherwise approved or endorsed by the companies represented herein. Each of the company logos represented herein are trademarks of Microsoft Corporation; Dow Jones & Company; Nasdaq, Inc.; Forbes Media, LLC; Investor's Business Daily, Inc.; and Morningstar, Inc.

Copyright 2025 Zacks Investment Research | 101 N Wacker Drive, Floor 15, Chicago, IL 60606

At the center of everything we do is a strong commitment to independent research and sharing its profitable discoveries with investors. This dedication to giving investors a trading advantage led to the creation of our proven Zacks Rank stock-rating system. Since 1988 it has more than doubled the S&P 500 with an average gain of +23.75% per year. These returns cover a period from January 1, 1988 through July 7, 2025. Zacks Rank stock-rating system returns are computed monthly based on the beginning of the month and end of the month Zacks Rank stock prices plus any dividends received during that particular month. A simple, equally-weighted average return of all Zacks Rank stocks is calculated to determine the monthly return. The monthly returns are then compounded to arrive at the annual return. Only Zacks Rank stocks included in Zacks hypothetical portfolios at the beginning of each month are included in the return calculations. Zacks Ranks stocks can, and often do, change throughout the month. Certain Zacks Rank stocks for which no month-end price was available, pricing information was not collected, or for certain other reasons have been excluded from these return calculations. Zacks may license the Zacks Mutual Fund rating provided herein to third parties, including but not limited to the issuer.

Visit [Performance Disclosure](#) for information about the performance numbers displayed above.

Visit www.zacksdata.com to get our data and content for your mobile app or website.

Real time prices by BATS. Delayed quotes by Sungard.

NYSE and AMEX data is at least 20 minutes delayed. NASDAQ data is at least 15 minutes delayed.

This site is protected by reCAPTCHA and the Google [Privacy Policy](#), [DMCA Policy](#) and [Terms of Service](#) apply.